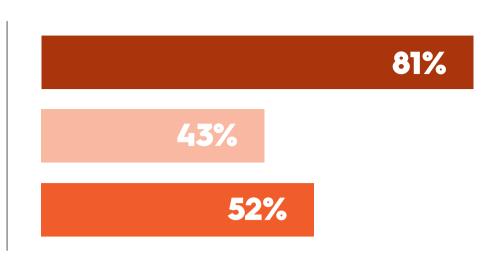
HOW COVID-19 Affected the Avocado Consumer

Since the onset of COVID, 51% OF CONSUMERS have become more diligent about searching for coupons and deals on produce.1

"very worried" about financial concerns and the state of the U.S. economy

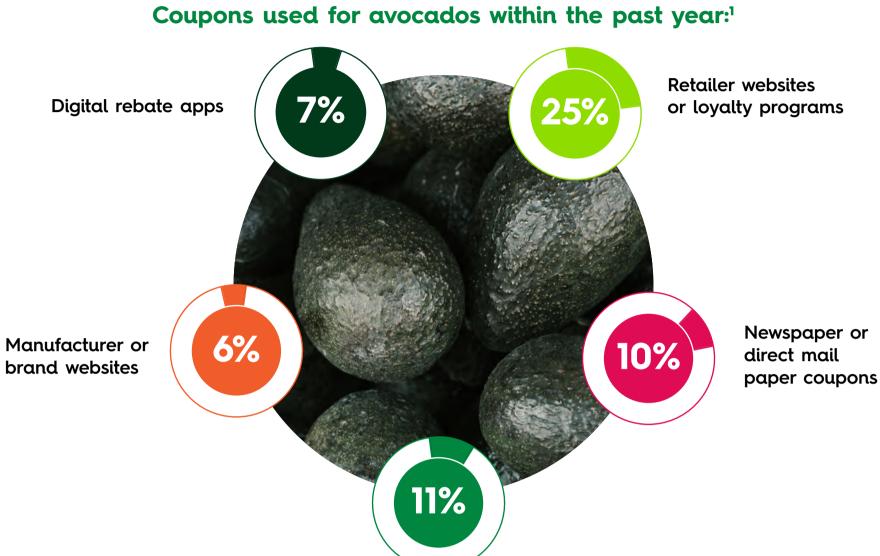
General Market consumers have experienced direct financial losses due to COVID

Hispanic Market consumers have experienced direct financial losses due to COVID



INCREASE IN COUPON USAGE

The usage of coupons specifically for avocado purchases has increased since COVID began.



In-store paper instant-redeemable coupons

PLANNING AND INSPIRATION ARE IMPORTANT **FACTORS OF SHOPPING**

Consumers have started shopping online and offline in a more rational way since the pandemic began, making lists and searching for new recipes they can make at home.2 53% OF PEOPLE SEARCHED FOR RECIPES ONLINE

Online habits of avocado shoppers over one week:1

searched for recipes containing avocados

browsed for avocados to use in a recipe

searched for information about avocado health and wellness

searched for information on a specific brand of avocados

124%

searched to determine how safe avocados are

searched for avocado education techniques

OPPORTUNITIES TO DRIVE PURCHASES FOR VALUE-CONSCIOUS SHOPPERS

Underscoring the importance of value and promo strategies can lead to impulse purchases and drive additional avocado units.

53% - If avocados were on sale at the store.

33% - If there was a deal for avocados on my store loyalty card.

26% - If there was a coupon for avocados in the store circular. **25%** - If there were "value packs" of avocados available.

24% - If there was a coupon for avocados on a coupon website/app or retailer website.

22% - If avocados were on sale with complementary items or foods.

For more information and ways to grow your business, contact your AFM regional director.



2020. 2. AFM COVID Qualitative 2020; AFM COVID Forecast (2020) q43, q49b; The Cambridge Group. 3. AFM COVID Forecast (2020) q47; The Cambridge Group.

Sources: 1. AFM COVID Forecast (2020) q16, q19, q15, q46b q40, q47, q42; The Cambridge Group; AFM COVID Qualitative

